



FAQs – Conversion of bearer shares into registered shares

On April 16, 2019, the General Assembly of the Shareholders of Banque Profil de Gestion SA resolved to convert its bearer shares into registered shares and amended the relevant provisions of its Articles of association relating thereto.

These revised Articles of Association were formally approved by FINMA on April 23, 2019. On the same day, SIX also approved the contemplated conversion.

In practice, said amendments are the result of the conversion of all bearer shares into an equivalent number of registered shares. Each bearer share with a nominal value of CHF 1.- will therefore be converted into a registered share with a nominal value of CHF 1.-.

The purpose of this FAQ is to provide the shareholders of Banque Profil de Gestion SA with the relevant information concerning this conversion of their bearer shares into registered shares.

1. How are bearer shares converted?

Each bearer share with a nominal value of CHF 1.- shall be converted into a registered share the same nominal value of CHF 1.-.

2. When will the conversion take place?

The conversion will take place on May 17, 2019. As of that date, there will only be registered shares exchanged or exchangeable.

3. What should shareholders holding bearer shares of the Banque Profil de Gestion SA do?

The conversion of shares is automatic and does not require any action from the shareholders. Once the conversion will have been effected, the custodian banks the shares shall provide the shareholders with a transaction notice informing them about the enforcement of the conversion.

4. What will be the impact of the conversion on the share price?

Each bearer share will be replaced by a registered share. The share price of the new registered shares shall thus be equivalent to the share price of the bearer shares, so that the shareholders' financial situation shall not be affected by the conversion.

5. What will be the impact of the conversion on the voting right?

The provisions of the Articles of Association relating to the shareholders' voting rights shall not be altered, so that the conversion will not affect the right to vote (subject however to points 9 and 10 *infra*).

6. Will the shareholders incur some special costs due to this conversion?

No, the conversion won't cause any cost to the shareholders.



7. Will the existing ISIN and Valor numbers be modified?

Yes, the existing ISIN (CH0002492293) and Valor (249229) numbers will be modified. The new registered shares will bear the following numbers:

- ISIN number: CH0473243506
- Valor number: 47324350

8. Will the shareholders have to support some tax consequences?

No, the conversion of shares will have no tax implications for the shareholders.

9. Why do shareholders have to register in the shareholder register?

Banque Profil de Gestion SA will only recognize the voting rights and other related rights of shareholders registered in its shareholders' register. A shareholder cannot be registered in the shareholder register without giving his prior consent. The registration of a shareholder in the shareholder register of Banque Profil de Gestion SA is thus mandatory, to legitimate such shareholder to participate to the General Assembly of the Shareholders and exercise his social rights.

10. How do I register in the shareholder register?

Shareholders must arrange the registration of their shares with their banks by completing the appropriate registration form. The bank transmits the registration data to Computershare Suisse SA, the company operating the shareholder register for Banque Profil de Gestion SA. Computershare Switzerland Ltd's contact details are the following:

Computershare Switzerland Ltd
Baslerstrasse 90
4601 Olten

Telephone: +41 62 205 77 00
Fax: +41 62 205 77 90
E-Mail: share.register@computershare.ch

Upon acceptance of the application for registration by the shareholder register, the shareholders shall be registered in that capacity at the shareholder register of Banque Profil de Gestion SA.

For further information, please contact the Bank by e-mail at the following address info@bpdg.ch or by phone at + 41 22 818 31 31

Geneva, May 16, 2019

Banque Profil de Gestion SA